**A Gift of Securities or Mutual Funds**

**Securities Transfer Form**



**A Gift of Electronic Shares - Instructions**

**If you would like to make a gift of securities or mutual funds today, simply follow these easy steps**:  
  
**Step 1:** Complete the form below then print and sign it.  
**Step 2:** Fax or give the form to your broker.  
**Step 3:** Instruct your broker to transfer the shares directly to CNIB’s brokerage account listed below.  
**Step 4:** Instruct your broker to fax a copy of this form to Gilbert Mallette, Manager Treasury, CNIB at (416) 480-7700. This is an important step because CNIB cannot issue you a tax receipt unless we have the information on this form. Informing us will ensure that you receive your official income tax receipt, our appreciation and the appropriate recognition.

If you wish to donate physical paper shares please contact Ruth D’Souza, Manager, Planned Giving at (416) 486-2500 ext. 7006 or toll-free at 1-800-563-2642 ext. 7006 or by email: ruth.dsouza@cnib.ca  
  
Please note:

* CNIB’s investment advisor will require the instructions of CNIB before selling the shares.
* CNIB needs your address so that we can issue your tax receipt.

Your name: 

**A Gift of Electronic Shares - Designation**

Choose one of the following:

I do not attach any conditions, designation or restriction to this gift

I attach one or more conditions, designations or restrictions to this gift as follows:

Children and Youth

Career and Employment

Technology

Library and Literacy

Accommodation, Accessibility and Advocacy

Deaf Blind Services

International

Research

Capital

Eye Safety Program

Guide Dog Fund

Area of Greatest Need

CNIB Lake Joe

For questions, concerns or other options, please contact Ruth D’Souza at [ruth.dsouza@cnib.ca](mailto:ruth.dsouza@cnib.ca) or 416-486-2500, ext. 7006.

**Gift of Electronic Shares - Transfer Direction**

To: (donor’s investment advisor and firm name) 

I, hereby direct you to transfer the following securities to The Canadian National Institute for the Blind (“CNIB”), Charitable Registration Number: 119219459 RR0003

|  |  |
| --- | --- |
| Number and class |  |
| Of (name of issuer) |  |
| From my account # |  |
| FINS # |  |
|  | |
| Name for tax receipt |  |
|  | |
| Donor address |  |

**Donor Signature** **Date:\_\_\_\_\_\_\_\_\_\_\_\_**

X \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Account Information**

**The account information for CNIB is as follows:**  
Scotia iTRADE  
40 King Street West  
Toronto, ON M5H 1H1  
Account # 555-88040-18     CUID:SCOT     DTC:5011  
Attention: Deo Deoram Tel: 416-775-5572  
  
**If you have any questions regarding the transfer, please contact:**  
Gilbert Mallette, Manager, Treasury, CNIB   
Tel: (416) 486-2500, ext. 8679 Fax: (416) 480-7700

Charitable Registration No. 119219459 RR0003

|  |
| --- |
| **Print** |